

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**REVISED ORDER GRANTING DEBTORS' SEVENTH
OMNIBUS OBJECTION (NON-SUBSTANTIVE) TO
CERTAIN CLAIMS PURSUANT TO 11 U.S.C. § 502 AND
FED. R. BANKR. P. 3007 (MODIFY AND ALLOW AS MODIFIED)**

Upon the *Debtors' Seventh Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Modify and Allow As Modified)* (the "Objection")² filed by the debtors in the above-captioned case (the "Debtors"), requesting entry of an order (the "Order") pursuant to section 502 of the Bankruptcy Code and Bankruptcy Rule 3007 modifying and allowing as modified each of the Disputed Claims identified on Exhibit 1 and Exhibit 2 attached hereto; and upon the *Declaration of Paul Kinealy in Support of Debtors' Seventh Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Modify and Allow As Modified)*, attached to the Objection as Exhibit B; and upon all other documentation filed in connection with the Objection and the Disputed Claims; and adequate notice of the Objection having been given as set forth in the Objection; and it appearing that no other or further notice is required; and sufficient cause appearing therefor;

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

² Capitalized terms used, but not otherwise defined, herein shall have the meanings set forth in the Objection.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. The Objection is GRANTED with respect to each of the Disputed Claims identified on Exhibit 1 and Exhibit 2 attached hereto, subject to the provisions of this Order.
2. Each of the Disputed Claims identified in Exhibit 1 is hereby (i) modified to be asserted against the correct Debtor identified in Exhibit 1 and (ii) reduced to the amount identified on Exhibit 1.
3. Each of the Disputed Claims identified in Exhibit 2 is hereby reduced to the amount identified in Exhibit 2.
4. Subject to paragraph 8 of this Order, each of the Disputed Claims is hereby allowed as modified in the amount identified in Exhibit 1 and Exhibit 2.
5. For the avoidance of doubt, nothing in the Objection or this Order shall govern, limit, alter or determine, for purposes of distributions, allocation of distributable value, or methods of distribution pursuant to a chapter 11 plan, the treatment, valuation, and/or denomination of any claims (including claims allowed pursuant to this Order). For the avoidance of doubt, all claims, whether allowed by this Order or otherwise, will be subject to, and treated in accordance with, the terms of a confirmed chapter 11 plan (including any distribution methodology and mechanics contained therein).
6. This Order shall be deemed a separate Order with respect to each of the Disputed Claims identified on Exhibit 1 and Exhibit 2. Any appeal and/or stay of this Order pending appeal by any Claimants whose Claims are subject to this Order shall only apply to the contested matter which involves such Claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters listed in the Objection or this Order.

7. The Debtors, the Debtors' claims agent, Kroll Restructuring Administration LLC, and the clerk of this Court are authorized to take all actions necessary and appropriate to give effect to this Order, including updating the Claims Register to reflect the relief granted herein.

8. Nothing in this Order shall be deemed (i) an admission or finding as to the validity of any Claim against a Debtor, (ii) a waiver of the right of the Debtors or the Official Committee of Unsecured Creditors to dispute any Claim against any Debtor on any grounds whatsoever at a later date, including on grounds of equitable subordination under Section 510(c) and/or disallowance under Section 502(d) of the Bankruptcy Code, (iii) a promise by or requirement on any Debtor to pay any Claim, or (iv) a waiver of the rights of the Debtors or the Official Committee of Unsecured Creditors under the Bankruptcy Code or any other applicable law.

9. This Court shall retain jurisdiction over any and all issues arising from or related to the implementation and interpretation of this Order.

Dated: February 7, 2024
White Plains, New York

/s/ Sean H. Lane
HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

Modify Debtor and Amount Claims

Genesis Global Holdco, LLC Case No. 23-10063
Seventh Omnibus Objection
Exhibit 1 - Modify Debtor and Amount

ASSERTED CLAIMS						MODIFIED AND ALLOWED CLAIMS			
#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS	MODIFIED DEBTOR	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS
1	NAME REDACTED ADDRESS REDACTED	18	Genesis Global Holdco, LLC	02/22/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00
						Admin USD 0.00			Admin USD 0.00
						Priority USD 0.00			Priority USD 0.00
						Secured USD 0.00			Secured USD 0.00
						Unsecured FIL 19,000.00			Unsecured FIL 19,022.3835616438
						USD 100,453.00			USD 1,534.35003662109
						FIL 19,000.00			FIL 19,022.3835616438
						USD 100,453.00			USD 1,534.35003662109
						Subtotal In Kind Amount			Subtotal In Kind Amount
									Subtotal Pro Forma Amount
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts. Furthermore, the liability should properly be asserted against Genesis Global Capital, LLC.									
2	NAME REDACTED ADDRESS REDACTED	379	Genesis Global Holdco, LLC	05/22/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00
						Admin USD 0.00			Admin USD 0.00
						Priority USD 0.00			Priority USD 0.00
						Secured USD 0.00			Secured USD 0.00
						Unsecured USD 3,179,068.49			Unsecured USD 3,050,657.52684878
						Subtotal In Kind Amount			Subtotal In Kind Amount
						USD 3,179,068.49			USD 3,050,657.53
3	NAME REDACTED ADDRESS REDACTED	479	Genesis Global Holdco, LLC	05/22/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00
						Admin USD 0.00			Admin USD 0.00
						Priority USD 0.00			Priority USD 0.00
						Secured USD 0.00			Secured USD 0.00
						Unsecured BTC 0.003			Unsecured BTC 0.00308969463758466
						USD 82.43			
						BTC 0.003			Subtotal In Kind Amount
						USD 82.43			BTC 0.00308969463758466
						Subtotal In Kind Amount			Subtotal Pro Forma Amount
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts. Furthermore, the liability should properly be asserted against Genesis Global Capital, LLC.									

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
Seventh Omnibus Objection
Exhibit 1 - Modify Debtor and Amount

ASSERTED CLAIMS							MODIFIED AND ALLOWED CLAIMS			
#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS	MODIFIED DEBTOR	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS	
4	NAME REDACTED ADDRESS REDACTED	258	Genesis Global Holdco, LLC	05/15/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00	
						Admin USD 0.00			Admin USD 0.00	
						Priority USD 0.00			Priority USD 0.00	
						Secured USD 0.00			Secured USD 0.00	
						Unsecured BTC 0.00077787938523252 USD 16.39			Unsecured BTC 0.00077787938523252	
						Subtotal In Kind Amount BTC 0.00077787938523252 USD 16.39			Subtotal In Kind Amount BTC 0.00077787938523252	
									Subtotal Pro Forma Amount USD 16.41	
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts. Furthermore, the liability should properly be asserted against Genesis Global Capital, LLC.										
5	NAME REDACTED ADDRESS REDACTED	78	Genesis Global Holdco, LLC	04/14/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00	
						Admin USD 0.00			Admin USD 0.00	
						Priority USD 0.00			Priority USD 0.00	
						Secured USD 0.00			Secured USD 0.00	
						Unsecured ADA 875,742.1954 BTC 80.41379498 ETH 865.7365259 SHIB 3,100,000,000.00 USD 4,803,066.19 USDC 1,420,075.31			Unsecured ADA 890,209.93613961 BTC 81.1254019763267 ETH 870.551444048544 SHIB 3,103,652,054.79452 USD 1,928.08943494711 USDC 1,441,869.15267487	
						Subtotal In Kind Amount ADA 875,742.1954 BTC 80.41379498 ETH 865.7365259 SHIB 3,100,000,000.00 USD 4,803,066.19 USDC 1,420,075.31			Subtotal In Kind Amount ADA 890,209.93613961 BTC 81.1254019763267 ETH 870.551444048544 SHIB 3,103,652,054.79452 USD 1,928.08943494711 USDC 1,441,869.15267487	
									Subtotal Pro Forma Amount USD 4,848,301.87	
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts. Furthermore, the liability should properly be asserted against Genesis Global Capital, LLC.										
6	NAME REDACTED ADDRESS REDACTED	531	Genesis Global Holdco, LLC	05/22/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00	
						Admin USD 0.00			Admin USD 0.00	
						Priority USD 10.70			Priority USD 0.00	
						Secured USD 0.00			Secured USD 0.00	
						Unsecured BTC 0.000394501183771148			Unsecured BTC 0.000394501183771148	
						Subtotal In Kind Amount BTC 0.000394501183771148 USD 10.70			Subtotal In Kind Amount BTC 0.000394501183771148	
									Subtotal Pro Forma Amount USD 8.32	
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts. Furthermore, the liability should properly be asserted against Genesis Global Capital, LLC.										

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
Seventh Omnibus Objection
Exhibit 1 - Modify Debtor and Amount

ASSERTED CLAIMS						MODIFIED AND ALLOWED CLAIMS			
#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS	MODIFIED DEBTOR	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS
7	NAME REDACTED ADDRESS REDACTED	9	Genesis Global Holdco, LLC	02/10/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00
						Admin USD 0.00			Admin USD 0.00
						Priority USD 0.00			Priority USD 0.00
						Secured USD 0.00			Secured USD 0.00
						Unsecured BTC 3,043.56 USD 64,178,945.24			Unsecured BTC 3,047.64151989902
						Subtotal In Kind Amount BTC 3,043.56 USD 64,178,945.24			Subtotal In Kind Amount BTC 3,047.64151989902
									Subtotal Pro Forma Amount USD 64,280,793.98
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts. Furthermore, the liability should properly be asserted against Genesis Global Capital, LLC.									
8	NAME REDACTED ADDRESS REDACTED	169	Genesis Global Holdco, LLC	05/02/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00
						Admin USD 0.00			Admin USD 0.00
						Priority USD 0.00			Priority USD 0.00
						Secured USD 0.00			Secured USD 0.00
						Unsecured BTC 0.43 USD 12,353.65			Unsecured BTC 0.437155547544284
						Subtotal In Kind Amount BTC 0.43 USD 12,353.65			Subtotal In Kind Amount BTC 0.437155547544284
									Subtotal Pro Forma Amount USD 9,220.48
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts. Furthermore, the liability should properly be asserted against Genesis Global Capital, LLC.									
9	NAME REDACTED ADDRESS REDACTED	306	Genesis Asia Pacific Pte. Ltd. (Singapore)	05/17/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00
						Admin USD 0.00			Admin USD 0.00
						Priority USD 0.00			Priority USD 0.00
						Secured USD 0.00			Secured USD 0.00
						Unsecured USD 164.03 USDC 164.025505999096			Unsecured USDC 164.025505999096
						Subtotal In Kind Amount USD 164.03 USDC 164.025505999096			Subtotal In Kind Amount USDC 164.025505999096
									Subtotal Pro Forma Amount USD 164.27
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts. Furthermore, the liability should properly be asserted against Genesis Global Capital, LLC.									

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
Seventh Omnibus Objection
Exhibit 1 - Modify Debtor and Amount

ASSERTED CLAIMS						MODIFIED AND ALLOWED CLAIMS			
#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS	MODIFIED DEBTOR	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS
10	NAME REDACTED ADDRESS REDACTED	287	Genesis Global Holdco, LLC	05/17/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00
						Admin USD 0.00			Admin USD 0.00
						Priority USD 0.00			Priority USD 0.00
						Secured USD 0.00			Secured USD 0.00
						Unsecured BTC 0.00347963 USD 73.43			Unsecured BTC 0.00350657929041467
						Subtotal In Kind Amount BTC 0.00347963 USD 73.43			Subtotal In Kind Amount BTC 0.00350657929041467
									Subtotal Pro Forma Amount USD 73.96
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts. Furthermore, the liability should properly be asserted against Genesis Global Capital, LLC.									
11	NAME REDACTED ADDRESS REDACTED	200	Genesis Global Holdco, LLC	05/07/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00
						Admin USD 0.00			Admin USD 0.00
						Priority USD 0.00			Priority USD 0.00
						Secured USD 0.00			Secured USD 0.00
						Unsecured BTC 0.00088 USD 25.56			Unsecured BTC 0.00088208385219384
						Subtotal In Kind Amount BTC 0.00088 USD 25.56			Subtotal In Kind Amount BTC 0.00088208385219384
									Subtotal Pro Forma Amount USD 18.73
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts. Furthermore, the liability should properly be asserted against Genesis Global Capital, LLC.									
12	NAME REDACTED ADDRESS REDACTED	396	Genesis Global Holdco, LLC	05/21/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00
						Admin USD 0.00			Admin USD 0.00
						Priority USD 0.00			Priority USD 0.00
						Secured USD 0.00			Secured USD 0.00
						Unsecured USD 40.15 USDC 40.15			Unsecured USDC 40.9289309169965
						Subtotal In Kind Amount USD 40.15 USDC 40.15			Subtotal In Kind Amount USDC 40.9289309169965
									Subtotal Pro Forma Amount USD 40.99
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts. Furthermore, the liability should properly be asserted against Genesis Global Capital, LLC.									

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
Seventh Omnibus Objection
Exhibit 1 - Modify Debtor and Amount

<u>ASSERTED CLAIMS</u>							<u>MODIFIED AND ALLOWED CLAIMS</u>			
#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS	MODIFIED DEBTOR	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS	
13	NAME REDACTED ADDRESS REDACTED	247	Genesis Global Holdco, LLC	05/12/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00	
						Admin USD 0.00			Admin USD 0.00	
						Priority USD 0.00			Priority USD 0.00	
						Secured USD 0.00			Secured USD 0.00	
						Unsecured USD 210.84 USDC 210.84			Unsecured USDC 214.986967802491	
						Subtotal In Kind Amount USD 210.84 USDC 210.84			Subtotal In Kind Amount USDC 214.986967802491	
									Subtotal Pro Forma Amount USD 215.31	
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts. Furthermore, the liability should properly be asserted against Genesis Global Capital, LLC.										
14	NAME REDACTED ADDRESS REDACTED	7	Genesis Global Holdco, LLC	02/06/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00	
						Admin USD 0.00			Admin USD 0.00	
						Priority USD 0.00			Priority USD 0.00	
						Secured USD 0.00			Secured USD 0.00	
						Unsecured SOL 66.00 USD 35,711.11			Unsecured ETHW 66.2471581925614 SOL 1,411.89499256039 USD 339.57999420166	
						Subtotal In Kind Amount SOL 66.00 USD 35,711.11			Subtotal In Kind Amount ETHW 66.2471581925614 SOL 1,411.89499256039 USD 339.57999420166	
									Subtotal Pro Forma Amount USD 30,639.09	
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts. Furthermore, the liability should properly be asserted against Genesis Global Capital, LLC.										
15	NAME REDACTED ADDRESS REDACTED	15	Genesis Global Holdco, LLC	02/13/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00	
						Admin USD 0.00			Admin USD 0.00	
						Priority USD 0.00			Priority USD 0.00	
						Secured USD 0.00			Secured USD 0.00	
						Unsecured USD 4,700.00			Unsecured USDC 10.0920672573608	
						Subtotal In Kind Amount USD 4,700.00			Subtotal In Kind Amount USDC 10.0920672573608	
									Subtotal Pro Forma Amount USD 10.11	
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts. Furthermore, the liability should properly be asserted against Genesis Global Capital, LLC.										

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
Seventh Omnibus Objection
Exhibit 1 - Modify Debtor and Amount

ASSERTED CLAIMS						MODIFIED AND ALLOWED CLAIMS											
#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS	MODIFIED DEBTOR	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS								
16	NAME REDACTED ADDRESS REDACTED	161	Genesis Global Holdco, LLC	05/01/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00								
						Admin USD 0.00			Admin USD 0.00								
						Priority USD 0.00			Priority USD 0.00								
						Secured USD 0.00			Secured USD 0.00								
						HINCH 9.390258											
						AAVE 0.118816											
						ALCX 0.124189											
						ANKR 239.162033											
						BAT 35.698781											
						BTC 0.0710058											
						DAI 51.078159											
						ETH 2.09287											
						GUSD 1,438.99											
						Unsecured LINK 52.994636			Unsecured USDC 40.9289309169965								
						LPT 22.334163											
						MANA 344.058739											
						MATIC 221.278865											
						MKR 0.007609											
						RLY 195.339628											
						SUSHI 12.627582											
						UNI 25.512747											
						USD 9,211.07											
						ZEC 0.711839											
														HINCH 9.390258			
														AAVE 0.118816			
														ALCX 0.124189			
ANKR 239.162033																	
BAT 35.698781																	
BTC 0.0710058																	
DAI 51.078159																	
ETH 2.09287																	
GUSD 1,438.99																	
Subtotal In Kind Amount LINK 52.994636	Subtotal In Kind Amount USDC 40.9289309169965																
LPT 22.334163																	
MANA 344.058739																	
MATIC 221.278865																	
MKR 0.007609																	
RLY 195.339628																	
SUSHI 12.627582																	
UNI 25.512747																	
USD 9,211.07																	
ZEC 0.711839																	
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts. Furthermore, the liability should properly be asserted against Genesis Global Capital, LLC.																	
						503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00								
						Admin USD 0.00			Admin USD 0.00								
						Priority USD 100,256.16			Priority USD 0.00								
						Secured USD 0.00			Secured USD 0.00								
						Unsecured USDC 100,256.16			Unsecured USDC 101,363.10230636								
						Subtotal In Kind Amount USD 100,256.16			Subtotal In Kind Amount USDC 101,363.10230636								
						Subtotal Pro Forma Amount USD 101,516.16											
						Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts. Furthermore, the liability should properly be asserted against Genesis Global Capital, LLC.											

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
Seventh Omnibus Objection
Exhibit 1 - Modify Debtor and Amount

ASSERTED CLAIMS						MODIFIED AND ALLOWED CLAIMS			
#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS	MODIFIED DEBTOR	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS
18	NAME REDACTED ADDRESS REDACTED	103	Genesis Global Holdco, LLC	04/15/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00
						Admin USD 0.00			Admin USD 0.00
						Priority USD 0.00			Priority USD 0.00
						Secured USD 0.00			Secured USD 0.00
						Unsecured USD 2,906,134.89			Unsecured USDC 2,957,330.63555061
						USDC 2,906,134.89			
						USD 2,906,134.89			
						Subtotal In Kind Amount USDC 2,906,134.89			Subtotal In Kind Amount USDC 2,957,330.63555061
									Subtotal Pro Forma Amount USD 2,961,796.20
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts. Furthermore, the liability should properly be asserted against Genesis Global Capital, LLC.									
19	NAME REDACTED ADDRESS REDACTED	319	Genesis Global Holdco, LLC	05/18/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00
						Admin USD 0.00			Admin USD 0.00
						Priority USD 0.00			Priority USD 0.00
						Secured USD 0.00			Secured USD 0.00
						Unsecured SOL 4,725.90			Unsecured SOL 4,804.2286726293
						USD 160,397.00			
						SOL 4,725.90			
						USD 160,397.00			
						Subtotal In Kind Amount SOL 4,804.2286726293			Subtotal In Kind Amount SOL 4,804.2286726293
									Subtotal Pro Forma Amount USD 102,233.99
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts. Furthermore, the liability should properly be asserted against Genesis Global Capital, LLC.									
20	NAME REDACTED ADDRESS REDACTED	165	Genesis Global Holdco, LLC	04/28/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00
						Admin USD 0.00			Admin USD 0.00
						Priority USD 0.00			Priority USD 0.00
						Secured USD 0.00			Secured USD 0.00
						Unsecured USD 4,978.19			Unsecured BTC 0.166000813067996
						USD 4,978.19			
						USD 4,978.19			
						Subtotal In Kind Amount BTC 0.166000813067996			Subtotal In Kind Amount BTC 0.166000813067996
									Subtotal Pro Forma Amount USD 3,501.29
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts. Furthermore, the liability should properly be asserted against Genesis Global Capital, LLC.									

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date

EXHIBIT 2

Modify Amount Claims

Genesis Global Holdco, LLC Case No. 23-10063
Seventh Omnibus Objection
Exhibit 2 - Modify Amount

ASSERTED CLAIMS						MODIFIED AND ALLOWED CLAIMS					
#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS	MODIFIED DEBTOR	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS		
1	NAME REDACTED ADDRESS REDACTED	428	Genesis Global Capital, LLC	05/22/23	503(b)(9)	USD 0.00	Genesis Global Capital, LLC	503(b)(9)	USD 0.00		
					Admin	USD 0.00		Admin	USD 0.00		
					Priority	USD 0.00		Priority	USD 0.00		
					Secured	USD 0.00		Secured	USD 0.00		
					Unsecured	DOGE 4,147,519.29134426 USD 338,644.95		Unsecured	DOGE 4,147,519.29134426		
Subtotal In Kind Amount						DOGE 4,147,519.29134426 USD 338,644.95	Subtotal In Kind Amount		DOGE 4,147,519.29134426		
							Subtotal Pro Forma Amount		USD 337,939.87		
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.											
2	NAME REDACTED ADDRESS REDACTED	186	Genesis Global Capital, LLC	05/05/23	503(b)(9)	USD 0.00	Genesis Global Capital, LLC	503(b)(9)	USD 0.00		
					Admin	USD 0.00		Admin	USD 0.00		
					Priority	USD 0.00		Priority	USD 0.00		
					Secured	USD 0.00		Secured	USD 0.00		
					Unsecured	ATOM 18,221.57434402 USD 200,072.89		Unsecured	ATOM 18,390.8103341051		
Subtotal In Kind Amount						ATOM 18,221.57434402 USD 200,072.89	Subtotal In Kind Amount		ATOM 18,390.8103341051		
							Subtotal Pro Forma Amount		USD 223,779.38		
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.											
3	NAME REDACTED ADDRESS REDACTED	215	Genesis Global Capital, LLC	05/05/23	503(b)(9)	USD 0.00	Genesis Global Capital, LLC	503(b)(9)	USD 0.00		
					Admin	USD 0.00		Admin	USD 0.00		
					Priority	USD 0.00		Priority	USD 0.00		
					Secured	USD 0.00		Secured	USD 0.00		
					Unsecured	BTC 0.00057 USD 16.64		Unsecured	BTC 0.000575552861646924		
Subtotal In Kind Amount						BTC 0.00057 USD 16.64	Subtotal In Kind Amount		BTC 0.000575552861646924		
							Subtotal Pro Forma Amount		USD 12.14		
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.											
4	NAME REDACTED ADDRESS REDACTED	326	Genesis Global Capital, LLC	05/18/23	503(b)(9)	USD 0.00	Genesis Global Capital, LLC	503(b)(9)	USD 0.00		
					Admin	USD 318,382.38		Admin	USD 0.00		
					Priority	USD 0.00		Priority	USD 0.00		
					Secured	USD 0.00		Secured	USD 0.00		
					Unsecured	USD 12,739,413.53		Unsecured	USD 12,747,300.528628		
Subtotal In Kind Amount						USD 13,057,795.91	Subtotal In Kind Amount		USD 12,747,300.528628		
							Subtotal Pro Forma Amount		USD 12,747,300.53		
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.											
5	NAME REDACTED ADDRESS REDACTED	456	Genesis Global Capital, LLC	05/22/23	503(b)(9)	USD 0.00	Genesis Global Capital, LLC	503(b)(9)	USD 0.00		
					Admin	USD 0.00		Admin	USD 0.00		
					Priority	USD 0.00		Priority	USD 0.00		
					Secured	USD 0.00		Secured	USD 0.00		
					Unsecured	BTC 0.01		Unsecured	BTC 0.00950592268510158		
Subtotal In Kind Amount						BTC 0.01	Subtotal In Kind Amount		BTC 0.00950592268510158		
							Subtotal Pro Forma Amount		USD 200.50		
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.											
6	NAME REDACTED ADDRESS REDACTED	301	Genesis Global Capital, LLC	05/17/23	503(b)(9)	USD 0.00	Genesis Global Capital, LLC	503(b)(9)	USD 0.00		
					Admin	USD 0.00		Admin	USD 0.00		
					Priority	USD 0.00		Priority	USD 0.00		
					Secured	USD 0.00		Secured	USD 0.00		
					Unsecured	BTC 61.1379240374375 ETH 250.475538090554 ETHW 250.475538090554 USD 32,846.3997070312 USDC 54,140.1412447858		Unsecured	BTC 61.1379240374375 ETH 250.475538090554 ETHW 250.475538090554 USD 16,423.1997070312 USDC 54,140.1412447858		
Subtotal In Kind Amount						BTC 61.1379240374375 ETH 250.475538090554 ETHW 250.475538090554 USD 32,846.3997070312 USDC 54,140.1412447858	Subtotal In Kind Amount		BTC 61.1379240374375 ETH 250.475538090554 ETHW 250.475538090554 USD 16,423.1997070312 USDC 54,140.1412447858		
							Subtotal Pro Forma Amount		USD 1,750,528.58		
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.											

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
Seventh Omnibus Objection
Exhibit 2 - Modify Amount

ASSERTED CLAIMS						MODIFIED AND ALLOWED CLAIMS			
#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS	MODIFIED DEBTOR	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS
7	NAME REDACTED ADDRESS REDACTED	302	Genesis Global Capital, LLC	05/17/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00
						Admin USD 0.00			Admin USD 0.00
						Priority USD 0.00			Priority USD 0.00
						Secured USD 0.00			Secured USD 0.00
						Unsecured BTC 0.00115282			Unsecured BTC 0.00116170811677403
						USD 30.82			
						Subtotal In Kind Amount BTC 0.00115282			Subtotal In Kind Amount BTC 0.00116170811677403
						USD 30.82			USD 24.50
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.									
8	NAME REDACTED ADDRESS REDACTED	166	Genesis Global Capital, LLC	05/01/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00
						Admin USD 0.00			Admin USD 0.00
						Priority USD 0.00			Priority USD 0.00
						Secured USD 0.00			Secured USD 0.00
						Unsecured BTC 0.00038095			Unsecured BTC 0.000383898790404647
						USD 10.74			
						Subtotal In Kind Amount BTC 0.00038095			Subtotal In Kind Amount BTC 0.000383898790404647
						USD 10.74			USD 8.10
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.									
9	NAME REDACTED ADDRESS REDACTED	105	Genesis Global Capital, LLC	04/21/23		503(b)(9) USD 9,965.96	Genesis Global Capital, LLC		503(b)(9) USD 0.00
						Admin USD 0.00			Admin USD 0.00
						Priority USD 9,965.96			Priority USD 0.00
						Secured USD 0.00			Secured USD 0.00
						Unsecured USDC 6.38604			Unsecured USDC 20.464460454008
						USD 19,931.92			
						Subtotal In Kind Amount USDC 6.38604			Subtotal In Kind Amount USDC 20.464460454008
									USD 20.50
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.									
10	NAME REDACTED ADDRESS REDACTED	137	Genesis Global Capital, LLC	04/25/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00
						Admin USD 0.00			Admin USD 0.00
						Priority USD 0.00			Priority USD 0.00
						Secured USD 0.00			Secured USD 0.00
						Unsecured USD 8,562.00			Unsecured BTC 0.00737123982980847
									USD 4,370.49337062595
						Subtotal In Kind Amount USD 8,562.00			Subtotal In Kind Amount BTC 0.00737123982980847
									USD 4,370.49337062595
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.									USD 4,525.97
11	NAME REDACTED ADDRESS REDACTED	333	Genesis Global Capital, LLC	05/19/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00
						Admin USD 0.00			Admin USD 0.00
						Priority USD 0.00			Priority USD 0.00
						Secured USD 0.00			Secured USD 0.00
						Unsecured BTC 0.00344268			Unsecured BTC 0.00352266811567106
						USD 104.16			USDC 10.8449017308712
						USDC 10.64			
						Subtotal In Kind Amount BTC 0.00344268			Subtotal In Kind Amount BTC 0.00352266811567106
						USD 104.16			USDC 10.8449017308712
						USDC 10.64			USD 85.16
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.									

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
Seventh Omnibus Objection
Exhibit 2 - Modify Amount

ASSERTED CLAIMS						MODIFIED AND ALLOWED CLAIMS					
#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS	MODIFIED DEBTOR	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS		
12	NAME REDACTED ADDRESS REDACTED	435	Genesis Global Capital, LLC	05/22/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00		
					Admin USD 0.00	Admin USD 0.00					
					Priority USD 0.00	Priority USD 0.00					
					Secured USD 297,191.49	Secured USD 0.00					
					Unsecured HNT 100,000.05	Unsecured HNT 100,342.14					
Subtotal In Kind Amount						HNT 100,000.05	Subtotal In Kind Amount		HNT 100,342.14		
						USD 297,191.49	Subtotal Pro Forma Amount		USD 298,979.44		
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.											
13	NAME REDACTED ADDRESS REDACTED	404	Genesis Global Capital, LLC	05/22/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00		
					Admin USD 0.00	Admin USD 0.00					
					Priority USD 0.00	Priority USD 0.00					
					Secured USD 0.00	Secured USD 0.00					
					Unsecured USD 62.46	Unsecured BTC 0.00233416869755721					
Subtotal In Kind Amount						USD 62.46	Subtotal In Kind Amount		BTC 0.00233416869755721		
							Subtotal Pro Forma Amount		USD 49.23		
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.											
14	NAME REDACTED ADDRESS REDACTED	315	Genesis Global Capital, LLC	05/18/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00		
					Admin USD 0.00	Admin USD 0.00					
					Priority USD 0.00	Priority USD 0.00					
					Secured USD 0.00	Secured USD 0.00					
					Unsecured SOL 15,000.76	Unsecured SOL 15,248.5776071566					
Subtotal In Kind Amount						SOL 324,016.35	Subtotal In Kind Amount		SOL 15,248.5776071566		
						SOL 15,000.76	Subtotal Pro Forma Amount		USD 324,489.73		
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.											
15	NAME REDACTED ADDRESS REDACTED	231	Genesis Asia Pacific Pte. Ltd. (Singapore)	05/11/23		503(b)(9) USD 0.00	Genesis Asia Pacific Pte. Ltd. (Singapore)		503(b)(9) USD 0.00		
					Admin USD 0.00	Admin USD 0.00					
					Priority USD 0.00	Priority USD 0.00					
					Secured USD 0.00	Secured USD 0.00					
					Unsecured BNB 11,000.10	Unsecured BNB 11,249.6363774689					
Subtotal In Kind Amount						BTC 150.00	Subtotal In Kind Amount		BTC 151.30676713047		
						DOT 50,000.00	Subtotal Pro Forma Amount		DOT 51,175.3424661715		
						USD 8,250,253.00					
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.											
16	NAME REDACTED ADDRESS REDACTED	480	Genesis Global Capital, LLC	05/22/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00		
					Admin USD 0.00	Admin USD 0.00					
					Priority USD 0.00	Priority USD 0.00					
					Secured USD 0.00	Secured USD 0.00					
					Unsecured USD 285.62	Unsecured BTC 0.0113196629137054					
Subtotal In Kind Amount						USD 285.62	Subtotal In Kind Amount		BTC 0.0113196629137054		
							Subtotal Pro Forma Amount		USD 238.75		
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.											
17	NAME REDACTED ADDRESS REDACTED	238	Genesis Global Capital, LLC	05/12/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00		
					Admin USD 0.00	Admin USD 0.00					
					Priority USD 0.00	Priority USD 0.00					
					Secured USD 0.00	Secured USD 0.00					
					Unsecured USD 294,903.03	Unsecured USDC 294,903.031092026					
Subtotal In Kind Amount						USD 294,903.03	Subtotal In Kind Amount		USDC 294,903.031092026		
						USDC 294,903.031092026	Subtotal Pro Forma Amount		USD 295,348.33		
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.											

†Indicates claim contains unliquidated and/or undetermined amounts
*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
Seventh Omnibus Objection
Exhibit 2 - Modify Amount

ASSERTED CLAIMS							MODIFIED AND ALLOWED CLAIMS				
#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS	MODIFIED DEBTOR	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS		
18	NAME REDACTED ADDRESS REDACTED	371	Genesis Global Capital, LLC	05/22/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00		
						Admin USD 0.00			Admin USD 0.00		
						Priority USD 0.00			Priority USD 0.00		
						Secured USD 0.00			Secured USD 0.00		
						Unsecured USD 91,723,811.71			Unsecured USD 91,704,679.8660103		
						Subtotal In Kind Amount USD 91,723,811.71			Subtotal In Kind Amount USD 91,704,679.8660103		
						Subtotal Pro Forma Amount USD 91,704,679.87			Subtotal Pro Forma Amount USD 91,704,679.87		
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.											
19	NAME REDACTED ADDRESS REDACTED	202	Genesis Global Capital, LLC	05/06/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00		
						Admin USD 0.00			Admin USD 0.00		
						Priority USD 0.00			Priority USD 0.00		
						Secured USD 0.00			Secured USD 0.00		
						Unsecured USD 14,064.07			Unsecured USDC 14,064.0701010365		
						Subtotal In Kind Amount USD 14,064.07			Subtotal In Kind Amount USDC 14,064.0701010365		
						Subtotal Pro Forma Amount USD 14,085.31			Subtotal Pro Forma Amount USD 14,085.31		
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.											
20	NAME REDACTED ADDRESS REDACTED	227	Genesis Global Capital, LLC	05/11/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00		
						Admin USD 0.00			Admin USD 0.00		
						Priority USD 0.00			Priority USD 0.00		
						Secured USD 0.00			Secured USD 0.00		
						Unsecured BTC 0.01			Unsecured BTC 0.00935039548415021		
						Subtotal In Kind Amount BTC 0.01			Subtotal In Kind Amount BTC 0.00935039548415021		
						Subtotal Pro Forma Amount USD 197.22			Subtotal Pro Forma Amount USD 197.22		
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.											
21	NAME REDACTED ADDRESS REDACTED	462	Genesis Global Capital, LLC	05/22/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00		
						Admin USD 0.00			Admin USD 0.00		
						Priority USD 0.00			Priority USD 0.00		
						Secured USD 0.00			Secured USD 0.00		
						Unsecured BTC 0.00652562			Unsecured BTC 0.0156047322103891		
						Subtotal In Kind Amount BTC 0.00652562			Subtotal In Kind Amount BTC 0.0156047322103891		
						Subtotal Pro Forma Amount USD 329.13			Subtotal Pro Forma Amount USD 329.13		
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.											
22	NAME REDACTED ADDRESS REDACTED	283	Genesis Global Capital, LLC	05/16/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00		
						Admin USD 0.00			Admin USD 0.00		
						Priority USD 0.00			Priority USD 0.00		
						Secured USD 0.00			Secured USD 0.00		
						Unsecured BTC 0.00037			Unsecured BTC 0.000383898790404647		
						Subtotal In Kind Amount BTC 0.00037			Subtotal In Kind Amount BTC 0.000383898790404647		
						Subtotal Pro Forma Amount USD 8.10			Subtotal Pro Forma Amount USD 8.10		
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.											

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*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
Seventh Omnibus Objection
Exhibit 2 - Modify Amount

ASSERTED CLAIMS						MODIFIED AND ALLOWED CLAIMS													
#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS	MODIFIED DEBTOR	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS										
23	NAME REDACTED ADDRESS REDACTED	164	Genesis Global Capital, LLC	05/01/23	503(b)(9) Admin Priority Secured Unsecured	USD 0.00	Genesis Global Capital, LLC	503(b)(9) Admin Priority Secured Unsecured	USD 0.00										
						USD 0.00			USD 0.00										
						USD 0.00			USD 0.00										
						USD 0.00			USD 0.00										
						BTC 1.22745880173954			BTC 1.22745880173954										
						ETH 7.94649903285453			ETH 7.94649903285453										
						ETHW 7.88359150211811			ETHW 7.88359150211811										
						GUSD 20,921.1304111948			GUSD 20,921.1304111948										
						USD 100,876.984464602			USD 21,293.294464602										
						USDC 205.205327521798			USDC 205.205327521798										
Subtotal In Kind Amount						Subtotal In Kind Amount													
USD 20,921.1304111948						GUSD 20,921.1304111948													
USD 100,876.984464602						USD 21,293.294464602													
USDC 205.205327521798						USDC 205.205327521798													
						Subtotal Pro Forma Amount													
						USD 80,693.77													
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.																			
24	NAME REDACTED ADDRESS REDACTED	189	Genesis Global Capital, LLC	05/05/23	503(b)(9) Admin Priority Secured Unsecured	USD 0.00	Genesis Global Capital, LLC	503(b)(9) Admin Priority Secured Unsecured	USD 0.00										
						USD 0.00			USD 0.00										
						USD 0.00			USD 0.00										
						USD 0.00			USD 0.00										
						USD 31,318,361.61			USD 31,318,361.61										
						USDT 30,064,273.97			USDT 30,064,273.97										
						Subtotal In Kind Amount						Subtotal In Kind Amount							
						USD 31,318,361.61						USDT 30,824,383.5751284							
						USDT 30,064,273.97						USD 30,823,767.09							
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.																			
25	NAME REDACTED ADDRESS REDACTED	395	Genesis Global Capital, LLC	05/22/23	503(b)(9) Admin Priority Secured Unsecured	USD 0.00	Genesis Global Capital, LLC	503(b)(9) Admin Priority Secured Unsecured	USD 0.00										
						USD 0.00			USD 0.00										
						USD 0.00			USD 0.00										
						USD 0.00			USD 0.00										
						USD 0.00			USD 0.00										
						BTC 0.28			BTC 0.279131349655717										
						Subtotal In Kind Amount						Subtotal In Kind Amount							
						BTC 0.28						BTC 0.279131349655717							
												Subtotal Pro Forma Amount							
												USD 5,887.43							
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.																			
26	NAME REDACTED ADDRESS REDACTED	151	Genesis Global Capital, LLC	04/26/23	503(b)(9) Admin Priority Secured Unsecured	USD 0.00	Genesis Global Capital, LLC	503(b)(9) Admin Priority Secured Unsecured	USD 0.00										
						USD 0.00			USD 0.00										
						USD 0.00			USD 0.00										
						USD 0.00			USD 0.00										
						USD 0.00			USD 0.00										
						BTC 1.03			BTC 1.03435468632459										
						USD 28,997.50			BTC 1.03435468632459										
						Subtotal In Kind Amount						Subtotal In Kind Amount							
						BTC 1.03						BTC 1.03435468632459							
						USD 28,997.50						USD 21,816.59							
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.																			
27	NAME REDACTED ADDRESS REDACTED	307	Genesis Global Capital, LLC	05/17/23	503(b)(9) Admin Priority Secured Unsecured	USD 0.00	Genesis Global Capital, LLC	503(b)(9) Admin Priority Secured Unsecured	USD 0.00										
						USD 0.00			USD 0.00										
						USD 0.00			USD 0.00										
						USD 0.00			USD 0.00										
						USD 0.00			USD 0.00										
						USD 10,061.96			USDC 10,263.016798908										
						USDC 10,060.00			USDC 10,263.016798908										
						Subtotal In Kind Amount						Subtotal In Kind Amount							
						USD 10,061.96						USDC 10,263.016798908							
						USDC 10,060.00						USD 10,278.51							
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.																			
28	NAME REDACTED ADDRESS REDACTED	132	Genesis Global Capital, LLC	04/25/23	503(b)(9) Admin Priority Secured Unsecured	USD 0.00	Genesis Global Capital, LLC	503(b)(9) Admin Priority Secured Unsecured	USD 0.00										
						USD 0.00			USD 0.00										
						USD 0.00			USD 0.00										
						USD 0.00			USD 0.00										
						USD 0.00			USD 0.00										
						USD 501,663.00			USD 257,219.507083525										
						Subtotal In Kind Amount						Subtotal In Kind Amount							
						USD 501,663.00						USD 257,219.51							
						Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.													

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date

Seventh Omnibus Objection

Exhibit 2 - Modify Amount

*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
Seventh Omnibus Objection
Exhibit 2 - Modify Amount

ASSERTED CLAIMS						MODIFIED AND ALLOWED CLAIMS			
#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS	MODIFIED DEBTOR	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS
36	NAME REDACTED ADDRESS REDACTED	195	Genesis Global Capital, LLC	05/08/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC	503(b)(9) USD 0.00	USD 0.00
						Admin USD 0.00		Admin USD 0.00	
						Priority USD 0.00		Priority USD 0.00	
						Secured USD 0.00		Secured USD 0.00	
						Unsecured USD 41.25		Unsecured USD 41.25	
						USDC 41.25		USDC 42.0502697255754	
						Subtotal In Kind Amount USD 41.25		Subtotal In Kind Amount USDC 42.0502697255754	
						USDC 41.25		Subtotal Pro Forma Amount USD 42.11	
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.									
37	NAME REDACTED ADDRESS REDACTED	212	Genesis Global Capital, LLC	05/10/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC	503(b)(9) USD 0.00	USD 0.00
						Admin USD 0.00		Admin USD 0.00	
						Priority USD 0.00		Priority USD 0.00	
						Secured USD 0.00		Secured USD 0.00	
						Unsecured USD 4,969,304,771.41632		Unsecured USD 4,969,304,771.41632	
						Subtotal In Kind Amount USDC 4,969,304,771.41632		Subtotal In Kind Amount USDC 4,969,304,771.41632	
						USDC 4,969,304,771.41632		Subtotal Pro Forma Amount USD 4,976.81	
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.									
38	NAME REDACTED ADDRESS REDACTED	493	Genesis Global Capital, LLC	05/22/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC	503(b)(9) USD 0.00	USD 0.00
						Admin USD 0.00		Admin USD 0.00	
						Priority USD 0.00		Priority USD 0.00	
						Secured USD 109,547.05		Secured USD 0.00	
						Unsecured SOL 630.72		Unsecured ETHW 50.058904109589	
						USD 97,417.45		SOL 611.443022346363	
						Subtotal In Kind Amount SOL 630.72		Subtotal In Kind Amount ETHW 50.058904109589	
						USD 206,964.50		SOL 611.443022346363	
								USD 99,368,7361176591	
								Subtotal Pro Forma Amount USD 112,572.47	
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.									
39	NAME REDACTED ADDRESS REDACTED	316	Genesis Global Capital, LLC	05/18/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC	503(b)(9) USD 0.00	USD 0.00
						Admin USD 0.00		Admin USD 0.00	
						Priority USD 0.00		Priority USD 0.00	
						Secured USD 0.00		Secured USD 0.00	
						Unsecured BTC 75.3706203504141		Unsecured BTC 75.3706203504141	
						MANA 156,563.401664527		MANA 156,563.401664527	
						USD 1,093.28001464844		USD 546.640014648437	
						USDC 18,922.4627485429		USDC 18,922.4627485429	
						Subtotal In Kind Amount BTC 75.3706203504141		Subtotal In Kind Amount BTC 75.3706203504141	
						MANA 156,563.401664527		MANA 156,563.401664527	
						USD 1,093.28001464844		USD 546.640014648437	
						USDC 18,922.4627485429		USDC 18,922.4627485429	
								Subtotal Pro Forma Amount USD 1,710,212.34	
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.									
40	NAME REDACTED ADDRESS REDACTED	229	Genesis Global Capital, LLC	05/11/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC	503(b)(9) USD 0.00	USD 0.00
						Admin USD 0.00		Admin USD 0.00	
						Priority USD 300,000.00		Priority USD 0.00	
						Secured USD 0.00		Secured USD 0.00	
						Unsecured FIL 51,010.55		Unsecured FIL 51,988.0491877153	
						Subtotal In Kind Amount FIL 51,010.55		Subtotal In Kind Amount FIL 51,988.0491877153	
						USD 300,000.00		Subtotal Pro Forma Amount USD 228,695.43	
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.									
41	NAME REDACTED ADDRESS REDACTED	188	Genesis Global Capital, LLC	05/05/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC	503(b)(9) USD 0.00	USD 0.00
						Admin USD 0.00		Admin USD 0.00	
						Priority USD 0.00		Priority USD 0.00	
						Secured USD 0.00		Secured USD 0.00	
						Unsecured BTC 0.00037353		Unsecured BTC 0.00037641004904403	
						USD 7.88			
						Subtotal In Kind Amount BTC 0.00037353		Subtotal In Kind Amount BTC 0.00037641004904403	
						USD 7.88		Subtotal Pro Forma Amount USD 7.94	
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.									

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
Seventh Omnibus Objection
Exhibit 2 - Modify Amount

<u>ASSERTED CLAIMS</u>							<u>MODIFIED AND ALLOWED CLAIMS</u>			
#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS	MODIFIED DEBTOR	PRIORITY STATUS	ASSERTED IN KIND AMOUNTS	
42	NAME REDACTED ADDRESS REDACTED	507	Genesis Global Capital, LLC	05/22/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00	
						Admin USD 0.00			Admin USD 0.00	
						Priority USD 0.00			Priority USD 0.00	
						Secured USD 0.00			Secured USD 0.00	
						Unsecured USD 5,000.00			Unsecured USDC 10.0920672573608	
						Subtotal In Kind Amount USD 5,000.00			Subtotal In Kind Amount USDC 10.0920672573608	
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.								Subtotal Pro Forma Amount USD 10.11		
43	NAME REDACTED ADDRESS REDACTED	197	Genesis Global Capital, LLC	05/08/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00	
						Admin USD 0.00			Admin USD 0.00	
						Priority USD 0.00			Priority USD 0.00	
						Secured USD 0.00			Secured USD 0.00	
						Unsecured USD 27,811.85			Unsecured USDC 28,454.1856611343	
						Subtotal In Kind Amount USD 27,811.85			Subtotal In Kind Amount USDC 28,454.1856611343	
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.								Subtotal Pro Forma Amount USD 28,497.15		
44	NAME REDACTED ADDRESS REDACTED	6	Genesis Global Capital, LLC	02/02/23		503(b)(9) USD 0.00	Genesis Global Capital, LLC		503(b)(9) USD 0.00	
						Admin USD 0.00			Admin USD 0.00	
						Priority USD 0.00			Priority USD 0.00	
						Secured USD 0.00			Secured USD 0.00	
						Unsecured ETH 1,002.466			Unsecured ETH 1,016.82985193122	
						ETHW 1,512.042			ETHW 1,519.29201183743	
						USD 2,004,000.00			USDC 305,716.466091351	
						USDC 300,747.95				
						Subtotal In Kind Amount ETH 1,002.466				Subtotal In Kind Amount ETH 1,016.82985193122
						ETHW 1,512.042				ETHW 1,519.29201183743
						USD 2,004,000.00				USDC 305,716.466091351
						USDC 300,747.95				Subtotal Pro Forma Amount USD 1,892,826.71
Reason: The asserted amount is inconsistent with the Debtors' books and records and the claimant does not provides sufficient support for the additional amounts.										

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date